

2021 Professional Advisor Seminar

Friday, September 24

7:30 - 10:30 a.m.



For 24 years, **The Dallas Foundation's Professional Advisor Seminar** has provided timely and relevant continuing education programs for accountants, investment managers, wealth advisors, financial planners, trust attorneys, and more. This year's Professional Advisor Seminar will offer an informative and entertaining recap of important cases, rulings, regulations, and legislation from the past 12 months in the federal income, estate, and gift tax laws.

Event Details:



The 2021 Professional Advisor Seminar will be held on **Friday, September 24** from 7:30 - 10:30 a.m. The event will be in-person at **Pegasus Park**, a newly developed mixed-use office campus designed to bolster local biotech, social impact and corporate innovation, and **the new home for The Dallas Foundation**. The seminar will also be offered via live stream.

This year's keynote speaker is **Samuel A. Donaldson, JD, LL.M.**, Professor at Georgia State University College of Law. Donaldson will discuss *The Winds of Change: Recent Developments in Federal Income, Estate and Gift Taxes*.

Become an event sponsor!

We invite your company to be a 2021 sponsor of The Dallas Foundation's Annual Professional Advisor Seminar. Please see the sponsor levels below:

Presenting Sponsor \$10,000	Major Sponsor \$5,000	Table Sponsor \$1,500
VIP seating for up to 8 attendees	Preferred seating for up to 8 attendees	Preferred seating for up to 8 attendees
Speaking opportunity for your representative at the start of the seminar		
Recognition includes: <ul style="list-style-type: none"> Corporate signage displayed Corporate logo projected on-screen during pre-program wait time, break time, and post program Special recognition on event invitations, media releases, <i>Giving Counsel</i> newsletter, & The Dallas Foundation website 	Recognition includes: <ul style="list-style-type: none"> Corporate signage displayed Corporate logo projected on-screen displayed during breakfast Special recognition on event invitations, media releases, <i>Giving Counsel</i> newsletter 	Recognition includes: <ul style="list-style-type: none"> Corporate logo projected on-screen during wait time, break time, and post program Special recognition on The Dallas Foundation website
Individual Ticket - \$80		
Individual Ticket (virtual) - \$60		

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Registration Form

To register as an individual or to reserve your sponsorship, please visit www.dallasfoundation.org/PASeminar or mail in the form below. For questions, please contact Madeline Garcia, Development and Marketing Associate, at (214) 694-2523 or mgarcia@dallasfoundation.org.

To pay via check, please complete the form below and mail with check to
"The Dallas Foundation, 3963 Maple Ave Ste 390, Dallas, TX 75219."

Company:		Contact: Name:	
Email:		Phone Number:	
Address:		City/State/Zip:	

Name of Attendees	Attendee Email Addresses:
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

Select Sponsor/Ticket Level:

- Presenting Sponsor - \$10,000 (includes 8 tickets)
- Major Sponsor - \$5,000 (includes 8 tickets)
- Table Sponsor - \$1,500 (includes 8 tickets)
- Individual Ticket (in-person) - \$80 each: _____ (# of tickets)
- Individual Ticket (virtual) - \$60 each: _____ (# of tickets)