

Designated Funds



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Support the Agencies You Care Most About

For nearly a century, The Dallas Foundation has connected compassionate people to the causes they care about—improving lives and making visible progress throughout North Texas. Many donors find joy in giving to a particular agency or agencies—perhaps through serving as a volunteer, a personal connection or a desire to make a meaningful difference. Establishing a Designated Fund ensures ongoing, reliable financial support for these organizations since the funds are stewarded and disbursed by the Foundation in accordance with the donor's intent.

Opening a Designated Fund at The Dallas Foundation offers the personalized service and convenience of managing your philanthropic activity through one fund, during your lifetime and beyond.

Contributions to the fund may be in the form of cash, stocks, real estate, business interests, and other assets, and may be contributed by more than one source. Gifts from the fund may be designated for 501(c)(3) organizations anywhere in the United States, including educational institutions and faith-based organizations.

You might want to consider a Designated Fund if you:

- Wish to create a legacy of support for your favorite causes.
- Plan to support specific organizations regularly and in perpetuity.
- Are considering options for rolling over an IRA or your required minimum distribution.
- Want to focus only on the joy of charitable giving and not the administrative details.
- Appreciate the efficiency of regular distributions sent by The Dallas Foundation to designated charities on your behalf.

Benefits

Simple. Funds can quickly be created with a minimum of \$10,000.

Flexible. A designated fund can be established using a range of assets, including a planned gift or IRA Charitable Rollover.

Efficient. One fund may support multiple organizations and all administrative activity, including investments, is managed by philanthropic professionals at The Dallas Foundation.

Knowledge. The Dallas Foundation shares our expertise, leadership, and the opportunity to make a meaningful difference.

Guidance for you and your family on all philanthropic matters.

A team of advisors willing to listen and learn about how you want to make the most impact with your philanthropy.

Start the Conversation Today!



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